

Exhibit G

BURR • FORMAN

results matter

Reid S. Manley
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April 22, 2014

VIA EMAIL, ORIGINAL TO FOLLOW BY U.S. MAIL

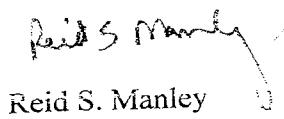
David E. Mack
7720 McCallum Boulevard #2099
Dallas, Texas 75252

Re: *David E. Mack v. Midland Credit Management, Inc.*
In the U.S. District Court for the Eastern District of Texas, Sherman Division
Case No. 4:14-cv-200-RAS-DDB

Dear Mr. Mack:

Please find enclosed Midland Credit Management, Inc.'s Offer of Judgment for \$2,501.00 in the above referenced matter. As explained in the enclosure, Midland Credit Management, Inc. offers to allow judgment to be entered against it in the amount of \$2,501.00, plus reasonable costs to be determined by the court. You are obligated under Rule 68 of the Federal Rules of Civil Procedure to respond to this Offer of Judgment within fourteen (14) days or the Offer will be deemed rejected. I look forward to hearing from you.

Very truly yours,


Reid S. Manley

RSM/kjb
Enclosure

Exhibit G

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

DAVID E. MACK,)
v.)
Plaintiff,)
MIDLAND CREDIT MANAGEMENT,) CIVIL ACTION NO.
INC.,) 4:14-cv-00200-RAS-DDB
Defendant.)

DEFENDANT'S OFFER OF JUDGMENT

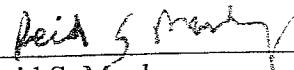
Pursuant to Rule 68 of the Federal Rules of Civil Procedure, defendant Midland Credit Management, Inc. ("Midland"), by and through its undersigned counsel, specifically reserving its right to seek arbitration of plaintiff's claims pursuant to 9 U.S.C. § 1, *et seq.* and all defenses under Fed. R. Civ. P. 12, hereby makes this offer of judgment to plaintiff David E. Mack ("Plaintiff"):

1. Judgment to be entered against it in this action in favor of Plaintiff in the amount of TWO THOUSAND FIVE HUNDRED ONE DOLLARS and NO/100 (\$2,501.00), plus reasonable attorney's fees, costs, and post-judgment interest as allowed by law relating to Plaintiff's claims against Defendant.
2. Any attorney's fees, costs, and post-judgment interest as allowed by law recoverable by Plaintiff are separate and apart from and offered in addition to the total of \$2,501.00.

3. Any attorney's fees, costs, and post-judgment interest as allowed by law recoverable by Plaintiff are to be fixed by the Court in accordance with applicable law if the parties cannot agree on an amount.

4. This offer contemplates all of Plaintiff's claims asserted against Defendant.

Respectfully submitted this 22 day of April, 2014.

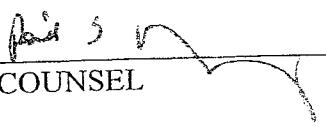

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Attorney for Defendant
MIDLAND CREDIT MANAGEMENT, INC.

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing document has been served on the following by Electronic Filing, and/or by U.S. First Class Mail, hand delivery, fax or email on this 22 day of April, 2014:

David E. Mack
7720 McCallum Boulevard, #2099
Dallas, Texas 75252
Telephone: (972) 735-9642
Email: mack2001@swbell.com


OF COUNSEL